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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

)
) Case No. 12-12020 (MG)
)
) Chapter 11
)
) Jointly Administered
)

NOTICE OF ADJOURNMENT OF PNC BANK, N.A. LIMITED OBJECTION

PLEASE TAKE NOTICE that the hearing on the limited objection of PNC Bank, N.A. [Docket No. 4661] (the “**PNC Objection**”) to the *Joint Motion Pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. 7023 and 9019 for an Order (1) Granting Class Certification for Purposes of Settlement Only, (2) Appointing Class Representative and Class Counsel for*

Purposes of Settlement Only, (3) Preliminarily Approving the Settlement Agreement Between Plaintiffs, on Their Own Behalf and on Behalf of the Class of Similarly Situated Persons, and the Debtors, (4) Approving the Form and Manner of Notice to the Class, (5) Scheduling a Fairness Hearing to Consider Approval of the Settlement Agreement on a Final Basis and Related Relief and (6) Approving the Settlement Agreement on a Final Basis and Granting Related Relief [Docket No. 4451] (the “**Motion**”) scheduled for August 21, 2013 at 10:00 a.m. (prevailing Eastern Time) has been adjourned by mutual agreement among the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”), the prospective class representatives, and PNC Bank, N.A.

PLEASE TAKE FURTHER NOTICE that the PNC Objection will be heard in conjunction with a hearing to be scheduled by the Court on the approval of the Settlement Agreement (as defined in the Motion) on a final basis.

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PLEASE TAKE FURTHER NOTICE that the objections of PNC Bank, N.A. in the PNC Objection and the right of PNC Bank, N.A. to raise such objections at any final approval hearing on the Settlement Agreement and/or hearing on confirmation of the Debtors' proposed chapter 11 plan are reserved and preserved. The Parties (as such term is defined in the Motion) also reserve their rights with respect to their response to the PNC Objection.

Dated: August 19, 2013
New York, New York

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Respectfully submitted,

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